

**Do you know  
some of the widely believed  
financial myths?**



## **Put our knowledge on your side** /

Common misconceptions about financial strategies can interfere with your future. For instance, do you think you have enough life insurance through your job? What happens if you leave? Do you think your portfolio should feature proven “winners” only? Do you think Estate Planning is only for the super wealthy? Learning the truth can help you protect your future.

## **15 Financial Myths, Demystified — Workshop**

Get the truth behind these and other common misconceptions:

- Estate planning is only for the wealthy
- Employer-owned insurance is enough
- Market timing is what it takes to make money
- Retirement investing ends at retirement
- Business owners don't need retirement savings

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**Please join us:**

January 10, 2016

9:00 am – 11:30am

Congregation B'nai Jeshurun  
275 Martling Avenue  
Staten Island, NY 10314

**Presented by**

**Adam D. Rachman**  
Financial Consultant  
AXA Advisors, LLC

**Jack Newman, MBA**  
Financial Professional  
CA Insurance License # OH92954

**Jay A. Goldberg**  
Retirement Planning Specialist  
Paramount Planning Group

**Breakfast will be served**

**RSVP to 732-326-6120**

by January 3<sup>rd</sup>, 2016

**Space is limited,  
So please reserve today.**

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